Brochure Supplement

Form ADV Part 2B

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A. Sidney Browning, IV , CFP®

CRD# 3126567

of

Integras Partners, LLC

3180 North Point Parkway
Suite 102
Alpharetta, Georgia 30005

(404) 941-2800

www.integraspartners.com

February 24, 2023

This Brochure Supplement provides information about Sidney Browning, and supplements the Integras Partners, LLC ("Integras Partners") Brochure. You should have received a copy of that Brochure. Please contact us at (404) 941-2800 if you did not receive Integras Partners' Brochure, or if you have any questions about the contents of this Supplement.

Additional information about Sidney is available on the SEC's website at **www.AdviserInfo.sec.gov**.

Item 2 Educational Background and Business Experience

Albert Sidney Browning, IV (year of birth 1958) is a Managing Partner of Integras Partners and also serves as the CEO and Chief Compliance Officer. Sidney started his financial services career with Fidelity Investments in 1998 where he worked as a Financial Planning Consultant until 2005. He then took his planning practice private under the umbrella of National Life's Atlanta office, the National Financial Services Group. During this time, Sidney was also a registered representative of Equity Services, Inc. and an investment adviser representative of ESI Financial Advisors.

In March of 2010, Sidney and Keith Johnson united and incorporated *Integras* Partners, an independent firm offering comprehensive planning and investment management for families and businesses. Sidney served as a registered representative and investment adviser representative with Berthel Fisher & Company Financial Services, Inc. from 2010 to 2015. Sidney and Keith Johnson registered Integras Partners as an independent investment adviser in 2014.

Sidney was born in Richmond, Virginia and educated at New York University and Michigan's Oakland University. He earned the CERTIFIED FINANCIAL PLANNER™ certification* in 2001. He and his wife, Alia, have two teenage children in college. Sidney is very involved in Rotary International, having served as both a club president and district director. He is a member of the Rotary Club of Hudson, MA and supports both local and global initiatives through his volunteer and charitable efforts.

* The CFP® certification is granted by Certified Financial Planner Board of Standards, Inc. (CFP Board). To attain the certification, the candidate must complete the required educational, examination, experience and ethics requirements set forth by CFP Board. Certain designations, such as the CPA, CFA and others may satisfy the education component, and allow a candidate to sit for the CFP Certification Examination. A comprehensive examination tests the candidate's ability to apply financial planning knowledge to client situations. Qualifying work experience is also required for certification. Qualifying experience includes work in the area of the delivery of the personal financial planning process to clients, the direct support or supervision of others in the personal financial planning process, or teaching all, or any portion, of the personal financial planning process. CFP® professionals must complete 30 hours of continuing education accepted by CFP Board every two years.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. A. Sidney Browning, IV has no required disclosures under this item.

Item 4 Other Business Activities

A. Sidney Browning, IV is separately licensed as an independent insurance agent. In this capacity, he can effect transactions in insurance products for his clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Mr. Browning for insurance related activities. This presents a conflict of interest because Mr. Browning may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Browning's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation*, *Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Integras Partners, LLC's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Sidney is a Managing Partner and co-owner of Integras Partners and also serves as the CEO and Chief Compliance Officer. Keith Johnson is a Managing Partner and co-owner of Integras Partners. Both are Portfolio Managers and serve on the investment committee.

Overall investment decisions are made as a team by the investment committee, and portfolio activity based on these decisions will be carried out by these individuals, as assisted by other staff members of the firm.

As Chief Compliance Officer, Sidney is responsible for providing compliance oversight to the staff. He also participates as a team member in the investment and trading processes, and may be contacted at (404) 941-2800.

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Michal-Erin Frushell, CFA®

CRD# 6538838

of

Integras Partners, LLC

3180 North Point Parkway
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Telephone: (404) 941-2800

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February 14, 2024

This brochure supplement provides information about Michal-Erin Frushell that supplements the Integras Partners, LLC ("Integras Partners") brochure. You should have received a copy of that brochure. Please contact us at (404) 941-2800 if you did not receive Integras Partners' brochure or if you have any questions about the contents of this supplement.

Additional information about Michal-Erin is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Michal-Erin Frushell, CFA®
Michal-Erin Frushell was born in 1983. Ms. Frushell earned a Bachelor of Economics from Binghamton University in 2005.

Prior to Integras Partners, Ms. Frushell held positions with Advisor Group, Inc. and Ladenburg Thalmann & Co., Inc., where she was primarily responsible for vetting investment managers across a variety of strategies, ranging from mutual funds to alternative investments.

- Integras Partners, LLC, Executive Vice President/Investment Adviser Representative, 4/2022 - Present
- Advisor Group, Inc., Senior Investment Research Analyst, 02/2020 – 03/2022
- Ladenburg Thalmann & Co., Inc., Senior Analyst – Due Diligence, 11/2019 – 02/2020
- Advisor Group, Inc., Alternative Investment Analyst, 7/2015 - 11/2019; Senior Investment Research Analyst, 02/2019 – 11/2019

Certifications: **CFA**

The Chartered Financial Analyst (CFA®) and Certification Mark (collectively, the "CFA marks") are professional certification marks granted in the United States and internationally by the CFA Institute.

The Chartered Financial Analyst® (CFA®) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 150,000 CFA charterholders working in more than 140 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards
The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own;
- Maintain independence and objectivity;
- Act with integrity;
- Maintain and improve their professional competence; and
- Disclose conflicts of interest and legal matters.

Global Recognition
Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment.

Additionally, regulatory bodies in over 30 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge
The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Ms. Frushell has no required disclosures under this item.

Item 4 Other Business Activities

Michal-Erin Frushell is separately licensed as an independent insurance agent. In this capacity, she can effect transactions in insurance products for her clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Ms. Frushell for insurance related activities. This presents a conflict of interest because Ms. Frushell may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Ms. Frushell's receipt of additional compensation as a result of her other business activities.

Also, refer to the *Fees and Compensation*, *Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Integras Partners, LLC's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Keith Johnson is a Managing Partner and Co-owner of Integras. Sidney Browning is a Managing Partner and Co-owner of Integras and also serves as the CEO and Chief Compliance Officer. Both are Portfolio Managers and serve on the investment committee.

Overall investment decisions are made as a team by the investment committee, and portfolio activity based on these decisions will be carried out by these individuals, as assisted by other staff members of the firm.

As Chief Compliance Officer, Sidney is responsible for providing compliance oversight to the staff. He also participates as a team member in the investment and trading processes, and may be contacted at (404) 941-2800.

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Keith David Johnson

CRD# 1666714

of

Integras Partners, LLC

3180 North Point Parkway
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(404) 941-2800

www.integraspartners.com

February 24, 2023

This Brochure Supplement provides information about Keith Johnson, and supplements the Integras Partners, LLC ("Integras Partners") Brochure. You should have received a copy of that Brochure. Please contact us at (404) 941-2800 if you did not receive Integras Partners' Brochure, or if you have any questions about the contents of this Supplement.

Additional information about Keith is available on the SEC's website at www.AdviserInfo.sec.gov.

Item 2 Educational Background and Business Experience

Keith David Johnson (year of birth 1962) is a Managing Partner and Chief Investment Officer of Integras Partners. Keith earned a BBA in Finance from Georgia Southern University following in the family tradition of accountancy. He spent seven years in the field gaining both public and private accounting perspectives. Keith brings this specialized knowledge to benefit client CPAs and tax attorney partners, resulting in tax-sensitive strategies for individual clients and owners of closely-held businesses.

As the firm's CIO, Keith is responsible for developing and managing the firm's strategic investment portfolios. He also serves as the primary advisor for a number of clients. Known for his detail-oriented approach with clients, Keith strongly believes in using a comprehensive financial plan as the basis for accepting client assets, thereby ensuring an appropriate allocation strategy.

In 1989, Keith left accounting to join Fidelity Financial Group following his desire to be active in financial planning serving both individuals and businesses. Seeking a greater challenge, he joined National Financial Services Group in 2000, quickly rising to Vice President. During the beginning of the "Great Recession" in 2008 his dedication to clients collided with the desires of a corporate parent, ultimately forging his commitment to create an independent firm; free to work solely in the best interests of clients.

In March 2010, Keith and Sidney Browning united and incorporated Integras Partners, an independent firm providing comprehensive financial planning and investment management for individuals, families and business owners, developing and managing investment portfolios to meet the needs and desires of the firm's clients.

Keith was a registered representative and investment adviser representative with Berthel Fisher & Company Financial Services, Inc. from 2010 to 2015. Sidney and Keith registered Integras Partners, LLC as an independent investment adviser in 2014.

Keith was born and raised in Integras Partners' hometown of Alpharetta, Georgia. He and his wife, Nancy have three grown sons. Every so often he takes some time to enjoy hunting, fishing, golf and playing on the beach.

Item 3 Disciplinary Information

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Item 4 Other Business Activities

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Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Johnson's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation*, *Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Integras Partners, LLC's firm brochure for additional disclosures on this topic.

Item 6 Supervision

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